



ClickSWITCH

Now, switching automated payments and deposits to a new account is easy with American Federal Bank!

Simply follow these steps to start the secure process:

Your New SwitchTRACK Code is

1. Access the ClickSWITCH portal here:
<https://americanfederalbank.clickswitch.com>
2. Enter the SwitchTRACK code provided.
3. Create your personal password.
4. When prompted, enter your new password, and log in.
5. Read and accept the terms of use, and you are ready to do your switches.
6. Click on your desired tab and follow the instructions to create and submit your switches.

Submit each switch and we'll take care of the rest!

Automated Payments Checklist

An automated payment (or ACH) is a regular, ongoing payment that is initiated externally to your bank account, such as a monthly insurance bill, utility payment or automobile loan payment. To switch automatic payments currently set-up to charge your checking, savings, debit or credit card to your new account use the Automated Payments Checklist below. This is a good time to review your last few monthly bank statements to complete your list of authorized automatic payments. Take into consideration any annual payments that you may have set up as a deduction, as well.

- | | | |
|--|---|---|
| <input type="checkbox"/> Electric | <input type="checkbox"/> Mortgage or Rent Payment | <input type="checkbox"/> Auto Club (AAA) |
| <input type="checkbox"/> Gas | <input type="checkbox"/> Automobile Loan or Lease | <input type="checkbox"/> Health Club |
| <input type="checkbox"/> Water | <input type="checkbox"/> Department Store Card | <input type="checkbox"/> Charitable Donations |
| <input type="checkbox"/> Telephone | <input type="checkbox"/> Home/Rental Insurance | <input type="checkbox"/> Credit Card _____ |
| <input type="checkbox"/> Mobile Phone | <input type="checkbox"/> Automobile Insurance | <input type="checkbox"/> Other Loans _____ |
| <input type="checkbox"/> Cable Service | <input type="checkbox"/> Life/Health Insurance | <input type="checkbox"/> Other _____ |

Direct Deposit Checklist

A direct deposit is any payment that you receive from a person or organization directly into your account. These include payroll direct deposits, government direct deposits (Social Security, Disability, etc.) and dividend direct deposits from investment accounts. Use the checklist below to organize the transfer of direct deposits to your new account.

- | | |
|--|--------------------------------------|
| <input type="checkbox"/> Employee Payroll | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Investment Income | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Retirement/Pension Income | <input type="checkbox"/> Other _____ |